

**Exempt Organizations Update – Friday, June 28, 2019**

**Live in DC, Dallas, and Cincinnati and Via Satellite Locations Nationwide**

<p>8:30-9:00 EDT 7:30-8:00 CDT</p>	<p><b>Registration/Breakfast</b></p>
<p>9:00-9:05 EDT 8:00-8:05 CDT 7:00-7:05 MDT</p>	<p><b>Welcome/Initial Comments</b></p>
<p>9:05-10:05 EDT 8:05-9:05 CDT</p> <p><u>MDT and PDT:</u> <u>No Credit Available</u></p>	<p><b>Form 990: Top Issues (Live in Dallas)*</b></p> <p>Eve Borenstein, Harmon Curran Spielberg &amp; Eisenberg Kathy Pitts, Ernst &amp; Young, LLP</p> <p><i>*For those in MDT and PDT, a link to view this session will be made available the week after the program. Attendees not viewing this session live will <u>not</u> be eligible for CPE or CLE credit for this hour.</i></p>
<p>10:05-11:05 EDT 9:05-10:05 CDT 8:05-9:05 MDT 7:05-8:05 PDT</p>	<p><b>4960: A Practical Discussion on Employee Benefits and Deferred Compensation (Live in DC)</b></p> <p>Janine Cook, IRS Associate Chief Counsel (EEE) Andrea Gehman, Johns Hopkins University Applied Physics Laboratory William McNally, IRS Associate Chief Counsel (EEE) Seth Safra, Proskauer &amp; Rose Syma Siddiqui, Johns Hopkins University</p> <p>Moderator: Chelsea Rubin, Morgan, Lewis &amp; Bockius</p>
<p>11:05-11:20 EDT 10:05-10:20 CDT 9:05-9:20 MDT 8:05-8:20 PDT</p>	<p><b>Break</b></p>
<p>11:20-12:20 EDT 10:20-11:20 CDT 9:20-10:20 MDT 8:20-9:20 PDT</p>	<p><b>IRS, Exempt Organizations Update and Discussion (Live in Cincinnati)</b></p> <p>Stephen A. Martin, Director, Rulings &amp; Agreements, Exempt Organizations, IRS (<i>Invited</i>) Margaret Von Lienen, Director, Exempt Organizations, IRS</p> <p>Moderator: Lori Boyce, Deloitte Tax LLP</p>

**Presented in cooperation with D.C. Bar Continuing Legal Education and The Greater Washington Society of CPAs**



<p>12:20-1:20 EDT 11:20-12:20 CDT 10:20-11:20 MDT 9:20-10:20 PDT</p>	<p align="center"><b>IRS and Treasury Regulatory Update (Live in DC)</b></p> <p align="center">Janine Cook, Associate Chief Counsel (EEE), IRS Elinor Ramey, Office of Tax Policy, Dept. of Treasury</p>
<p>1:20-1:45 EDT 12:20-12:45 CDT 11:20-11:45 MDT 10:20-10:45 PDT</p>	<p align="center"><b>Lunch/Coffee Break</b></p>
<p>1:45-2:45 EDT 12:45-1:45 CDT 11:45-12:45 MDT 10:45-11:45 PDT</p>	<p align="center"><b>Social Philanthropy and Program Related Investments (Live in Dallas)</b></p> <p align="center">Rabecca Cross, Michael &amp; Susan Dell Foundation</p> <p align="center">Moderator: Jonathan Blum, Polsinelli, PC</p>
<p>2:45-3:45 EDT 1:45-2:45 CDT 12:45-1:45 MDT 11:45-12:45 PDT</p>	<p align="center"><b>Capitol Hill Update: Statutory and Regulatory Challenges and Opportunities (Live in DC)</b></p> <p align="center">Gordon M. Clay, Legislation Counsel, Joint Committee on Taxation John L. Schoenecker, Senior Investigative Counsel, Senate Finance Committee Ways and Means Committee, Majority Staff (<i>Invited</i>)</p> <p align="center">Moderator: Caroline W. Waldner, Morgan, Lewis &amp; Bockius</p>
<p>3:45-4:00 EDT 2:45-3:00 CDT 1:45-2:00 MDT 12:45-1:00 PDT</p>	<p align="center"><b>Break</b></p>
<p>4:00-5:00 EDT 3:00-4:00 CDT 2:00-3:00 MDT 1:00-2:00 PDT</p>	<p align="center"><b>EO Examination Issues (Live in Dallas)</b></p> <p align="center">Ray Bunyard, Vice President, Tax Services, Baylor Scott &amp; White M. Michelle McCarthy, TEGE Division Counsel, IRS Alicia Janisch, Deloitte Tax, LLP</p>

**Title Name:** Exempt Organization Update – June 28, 2019

**Date & Time:** See above agenda.

**Time:** 420 minutes.

**Recommended CPE:** 8.4 credit hours. MDT and PDT Time Zones: 7.2 credit hours.

**Recommended CLE:** 7 credit hours. MDT and PDT Time Zones: 6 credit hours.

**Field of Study:** Taxes.

**Total Price:** Via Satellite Location: \$30 (after June 10, \$40); Dallas/DC/Cincinnati: \$80 (after June 10, \$90). For information regarding refunds and cancellation policies, please contact [jschragg@newtongrangellc.com](mailto:jschragg@newtongrangellc.com).

**Registration Method:** <http://www.eocouncil.org/events.html>

**Learning Objectives:** Explore in detail the latest statutory, regulatory and judicial developments impacting tax exempt organizations.

**Program Description:** See above agenda.

**Speakers:** See above agenda.

**Advanced Preparation:** Please suggest areas of inquiry, questions and/or comments and submit your suggestions to Eve ([eve@taxexemptlaw.org](mailto:eve@taxexemptlaw.org)) and Lori ([lboyce@deloitte.com](mailto:lboyce@deloitte.com)) no later than June 1, 2019.

**Prerequisites:** None.

**Program Level:** Overview.

**Delivery Method:** Dual - Group Live and Group Internet Based

1. Live locations:

Cincinnati, OH	Ernst & Young 1900 Scripps Center 312 Walnut Street Cincinnati, OH 45202
Dallas, TX	Jackson Walker 2323 Ross Ave., Suite 600 Dallas, TX 75201
Washington, DC	D.C. Bar 901 4th Street, NW Washington, DC 20001

2. Satellite locations: Available on [www.eocouncil.org/events](http://www.eocouncil.org/events)