

Exempt Organizations Update – Friday, June 28, 2019

Live in DC, Dallas, and Cincinnati and Via Satellite Locations Nationwide

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| <p>8:30-9:00 EDT 7:30-8:00 CDT</p> | <p>Registration/Breakfast</p> |
| <p>9:00-9:05 EDT 8:00-8:05 CDT 7:00-7:05 MDT</p> | <p>Welcome/Initial Comments</p> |
| <p>9:05-10:05 EDT 8:05-9:05 CDT</p> <p><u>MDT and PDT:</u> <u>No Credit Available</u></p> | <p>Form 990: Top Issues (Live in Dallas)*</p> <p>Eve Borenstein, Harmon Curran Spielberg & Eisenberg Kathy Pitts, Ernst & Young, LLP</p> <p><i>*For those in MDT and PDT, a link to view this session will be made available the week after the program. Attendees not viewing this session live will <u>not</u> be eligible for CPE or CLE credit for this hour.</i></p> |
| <p>10:05-11:05 EDT 9:05-10:05 CDT 8:05-9:05 MDT 7:05-8:05 PDT</p> | <p>4960: A Practical Discussion on Employee Benefits and Deferred Compensation (Live in DC)</p> <p>Janine Cook, IRS Associate Chief Counsel (EEE) Andrea Gehman, Johns Hopkins University Applied Physics Laboratory William McNally, IRS Associate Chief Counsel (EEE) (<i>Invited</i>) Seth Safra, Proskauer & Rose Syma Siddiqui, Johns Hopkins University</p> <p>Moderator: Chelsea Rubin, Morgan, Lewis & Bockius</p> |
| <p>11:05-11:20 EDT 10:05-10:20 CDT 9:05-9:20 MDT 8:05-8:20 PDT</p> | <p>Break</p> |
| <p>11:20-12:20 EDT 10:20-11:20 CDT 9:20-10:20 MDT 8:20-9:20 PDT</p> | <p>IRS, Exempt Organizations Update and Discussion (Live in Cincinnati)</p> <p>Stephen A. Martin, Director, Rulings & Agreements, Exempt Organizations, IRS (<i>Invited</i>) Margaret Von Lienen, Director, Exempt Organizations, IRS</p> <p>Moderator: Lori Boyce, Deloitte Tax LLP</p> |

Presented in cooperation with D.C. Bar Continuing Legal Education and The Greater Washington Society of CPAs



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| <p>12:20-1:20 EDT 11:20-12:20 CDT 10:20-11:20 MDT 9:20-10:20 PDT</p> | <p align="center">IRS and Treasury Regulatory Update (Live in DC)</p> <p align="center">Janine Cook, Associate Chief Counsel (EEE), IRS Elinor Ramey, Office of Tax Policy, Dept. of Treasury (<i>Invited</i>)</p> |
| <p>1:20-1:45 EDT 12:20-12:45 CDT 11:20-11:45 MDT 10:20-10:45 PDT</p> | <p align="center">Lunch/Coffee Break</p> |
| <p>1:45-2:45 EDT 12:45-1:45 CDT 11:45-12:45 MDT 10:45-11:45 PDT</p> | <p align="center">Social Philanthropy and Program Related Investments (Live in Dallas)</p> <p align="center">Rabecca Cross, Michael & Susan Dell Foundation</p> <p align="center">Moderator: Jonathan Blum, Polsinelli, PC</p> |
| <p>2:45-3:45 EDT 1:45-2:45 CDT 12:45-1:45 MDT 11:45-12:45 PDT</p> | <p align="center">Capitol Hill Update: Statutory and Regulatory Challenges and Opportunities (Live in DC)</p> <p align="center">John L. Schoenecker, Senior Investigative Counsel, Senate Finance Committee Ways and Means Committee, Majority Staff (<i>Invited</i>) Joint Committee on Taxation Staff (<i>Invited</i>)</p> <p align="center">Moderator: Alexander L. Reid, Morgan, Lewis & Bockius</p> |
| <p>3:45-4:00 EDT 2:45-3:00 CDT 1:45-2:00 MDT 12:45-1:00 PDT</p> | <p align="center">Break</p> |
| <p>4:00-5:00 EDT 3:00-4:00 CDT 2:00-3:00 MDT 1:00-2:00 PDT</p> | <p align="center">EO Examination Issues (Live in Dallas)</p> <p align="center">Ray Bunyard, Vice President, Tax Services, Baylor Scott & White M. Michelle McCarthy, TEGE Division Counsel, IRS</p> |

Title Name: Exempt Organization Update – June 28, 2019

Date & Time: See above agenda.

Time: 420 minutes.

Recommended CPE: 8.4 credit hours. MDT and PDT Time Zones: 7.2 credit hours.

Recommended CLE: 7 credit hours. MDT and PDT Time Zones: 6 credit hours.

Field of Study: Taxes.

Total Price: Via Satellite Location: \$30 (\$40 after June 11th); Dallas/DC/Cincinnati: \$80 (\$90 after June 11th). For more information regarding refunds and cancellation policies, please contact jschragg@newtongrangellc.com.

Registration Method: <http://www.eocouncil.org/events.html>

Learning Objectives: Explore in detail the latest statutory, regulatory and judicial developments impacting tax exempt organizations.

Program Description: See above agenda.

Speakers: See above agenda.

Advanced Preparation: Please suggest areas of inquiry, questions and/or comments and submit your suggestions to Eve (eve@taxexemptlaw.org) and Lori (lboyce@deloitte.com) no later than June 1, 2019.

Prerequisites: None.

Program Level: Overview.

Delivery Method: Dual - Group Live and Group Internet Based

1. Live locations:

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| Cincinnati, OH | Ernst & Young 1900 Scripps Center 312 Walnut Street Cincinnati, OH 45202 |
| Dallas, TX | Jackson Walker 2323 Ross Ave., Suite 600 Dallas, TX 75201 |
| Washington, DC | D.C. Bar 901 4th Street, NW Washington, DC 20001 |

2. Satellite locations: Available on www.eocouncil.org/events