

**Exempt Organizations Update – Thursday and Friday, March 4-5, 2021**

**Via Webinar Only**

**Thursday, March 4, 2021**

<p>11:00-11:05 ET 10:00-10:05 CT 9:00-9:05 MT 8:00-8:05 PT</p>	<p><b>Welcome/Initial Comments</b></p> <p>Danika H. Mendrygal, Mendrygal Law, PLLC</p>
<p>11:05-12:05 ET 10:05-11:05 CT 9:05-10:05 MT 8:05-9:05 PT</p>	<p><b>IRS, Exempt Organizations Update and Q&amp;A</b></p> <p>Stephen A. Martin, Acting Director, Exempt Organizations, IRS Sean O'Reilly, Acting Director, Exempt Organizations Examinations, IRS</p> <p>Moderator: Anne Fulton, Deloitte Tax LLP</p>
<p>12:10-1:10 ET 11:10-12:10 CT 10:10-11:10 MT 9:10-10:10 PT</p>	<p><b>IRS Chief Counsel and Treasury Update</b></p> <p>Janine Cook, Associate Chief Counsel (EEE), IRS Stephen Tackney, Deputy Associate Chief Counsel, Employee Benefits (EEE), IRS Patrick Sternal, Assistant to the Branch Chief, Exempt Organizations Branch 1 (EEE), IRS Will McNally, Attorney, Executive Compensation Branch (EEE), IRS William Riker, Attorney, Exempt Organization Branch 1 (EEE), IRS</p> <p>Moderators: Eve Borenstein, Harmon, Curran, Spielberg &amp; Eisenberg, LLP Catherine E. Livingston, Jones Day</p>
<p>1:10-1:40 ET 12:10-12:40 CT 11:10-11:40 MT 10:10-10:40 PT</p>	<p><b>Break</b></p>
<p>1:40-2:40 ET 12:40-1:40 CT 11:40-12:40 MT 10:40-11:40 PT</p>	<p><b>Group Rulings</b></p> <p>Michael Durham, Kirton McConkie Frank Smith, Marcum LLP</p>
<p>2:45-3:45 ET 1:45-2:45 CT 12:45-1:45 MT 11:45-12:45 PT</p>	<p><b>Healthcare and Hospital Issues</b></p> <p>Brian Deppe, Intermountain Healthcare Mackenzie McNaughton, Dorsey &amp; Whitney LLP Preston Quesenberry, KPMG LLP</p>

***Presented in cooperation with D.C. Bar Continuing Legal Education and  
The Greater Washington Society of CPAs***



Friday, March 5, 2021

11:00-11:05 ET 10:00-10:05 CT 9:00-9:05 MT 8:00-8:05 PT	<b>Initial Comments</b>  Danika H. Mendrygal, Mendrygal Law, PLLC
11:05-12:05 ET 10:05-11:05 CT 9:05-10:05 MT 8:05-9:05 PT	<b>Legislative Updates</b>  Alexander L. Reid, Morgan Lewis
12:10-1:10 ET 11:10-12:10 CT 10:10-11:10 MT 9:10-10:10 PT	<b>UBIT Case Studies</b>  Richard J. Locastro, GRF CPAs & Advisors Tiffany N. Tam, Patterson Belknap Webb & Tyler Brian Yacker, YH Advisors
1:10-1:40 ET 12:10-12:40 CT 11:10-11:40 MT 10:10-10:40 PT	<b>Break</b>
1:40-2:40 ET 12:40-1:40 CT 11:40-12:40 MT 10:40-11:40 PT	<b>Impacts from 2020</b>  Wendy Campos, Moss Adams LLP Cynthia M. Lewin, Venable LLP Leighanne Scott, Caplin & Drysdale, Chtd.
2:45-3:45 ET 1:45-2:45 CT 12:45-1:45 MT 11:45-12:45 PT	<b>Common Problems &amp; How to Solve Them – Q&amp;A with Experts</b>  Jennifer Becker-Harris, Clark Nuber PS Nancy E. McGlamery, Adler & Colvin Robyn Miller, Pro Bono Partnership of Atlanta

**Title Name:** Exempt Organization Update – March 4 and 5, 2021.

**Date & Time:** See above agenda.

**Time:** 480 minutes.

**Recommended CPE:** 8 credit hours.

**Recommended CLE:** 8 credit hours.

**Delivery Method:** Group Internet Based

**Field of Study:** Taxes.

**Total Price:** Webinar: \$215-265, depending on date. For more information regarding refunds and cancellation policies, please contact [jschragg@newtongrangellc.com](mailto:jschragg@newtongrangellc.com).

**Registration Method:** <http://www.eocouncil.org/events.html>

**Learning Objectives:** Explore in detail the latest statutory, regulatory and judicial developments impacting tax exempt organizations.

**Program Description:** See above agenda.

**Speakers:** See above agenda.

**Advanced Preparation:** Please suggest areas of inquiry, questions and/or comments and submit your suggestions to <https://www.eocouncil.org/question-submission.html>.

**Prerequisites:** None.

**Program Level:** Overview.

**Delivery Method:** Group Internet Based.